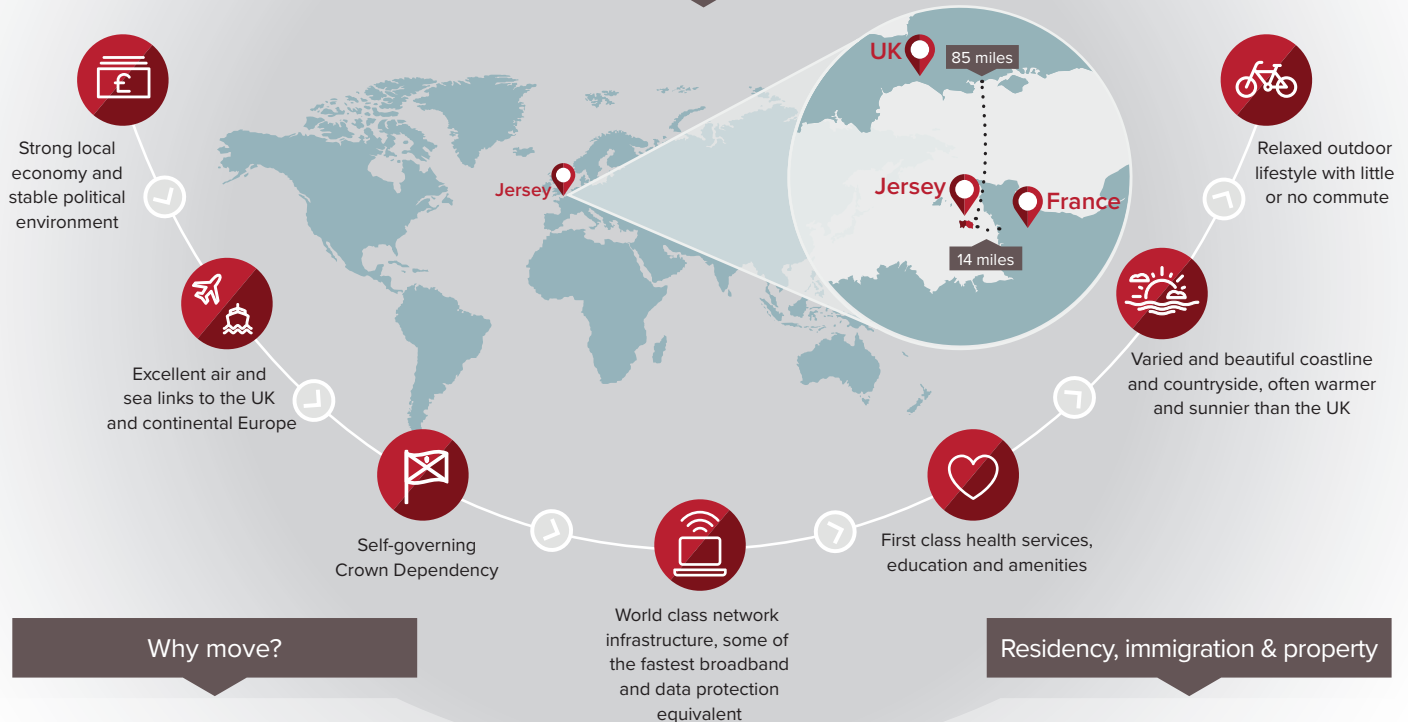


## Relocating to Jersey



### Why move?

- International finance centre with world class reputation for corporate governance and professional services
- Attractive tax regime: 20% income tax rate; no tax on capital gains or inheritance; limited stamp duty; zero rate of corporate tax for foreign-owned business; and 5% sales tax
- If an individual is approved as a "High Value Resident", their tax rate each year will be 20% on the first £725,000 or worldwide income and 1% on anything over that amount.
- Track record of successful business moves to the Island, from sectors including asset management (including family office), FinTech, natural resources and retail
- Modern and flexible legislative regime and a government which is willing and keen to encourage inward investment and business relocation
- Good supply of infrastructure resources, including office space and back office support
- Sophisticated local workforce, from director-level expertise through to junior administration

### Residency, immigration & property

- "High Value Residency" route for individuals whose annual worldwide earnings exceed £725,000 per year in sustainable income
- "Licensed" residency status available to individuals who are deemed to be "essential employees" for the purposes of a Jersey business
- Favourable housing and property rights attach to High Value Residency and Licensed status
- Immigration regime augments British immigration system – no additional visa or entry clearance required for individuals holding a British passport or coming from the EU/EEA
- Jersey work permits may be required for non-EU/-EEA passport holders
- "Business licence" regime for businesses which trade or employ staff in Jersey

### Experience

- Extensive experience of successfully relocating principals and their businesses to Jersey
- Market-leader in advising the largest alternative asset managers established offshore and supporting the growth of their Channel Islands offices and continued evolution
- Clients we've assisted include:
  - **A number of private equity firms** – including one of the world's largest PE firms and a PE house with managed assets of US\$65bn
  - **Hedge fund management firms** - including a prominent macro hedge fund firm headquartered in Jersey
  - **Family offices** – including the family office of an internationally renowned philanthropic family

### Our Services

- Applying for, and securing, residency for individuals (and their families)
- Establishment of Jersey entities and obtaining the necessary licences from Jersey's Financial Services Commission (JFSC) and housing and work authorities
- Advising on all areas of commercial and residential property transactions
- Wealth management and estate planning
- Local tax (including economic substance) guidance
- Ongoing personal, business and regulatory support across our legal and fiduciary service lines

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