

JERSEY AGENDA - TUESDAY 30 JUNE

MOURANT TRUSTS & PRIVATE WEALTH FORUM 2026 JERSEY

From Control to Continuity:
Governing Family Wealth
Across Generations



TIME	SESSION	SPEAKERS
9:00am - 9:25am	Registration and Coffee	
9:25am - 9:30am	CHAIR'S OPENING REMARKS	Katie Hooper - Partner, Litigation, Mourant
9:30am - 9:40am	WELCOME FROM GOLD SPONSOR	Gail McCourt - Managing Director, Head of Private Client Fiduciary Services, RBC Wealth Management
9:40am - 10:20am	CASE UPDATE AND THE LATEST IN CHANNEL ISLANDS LAW What is happening in the courts and what legislative updates do you need to be aware of.	Justin Harvey-Hills - Partner, Litigation, Mourant Clementine Dowley - Partner, Payne Hicks Beach
10:20am - 11:00am	THE CONFLICT ZONE: A TRUSTEE'S SURVIVAL GUIDE Examining how trustees can identify and manage fiduciary conflicts of interest, and consider the potential consequences where conflicts are not properly addressed.	Paul Lewis - Counsel, Litigation, Mourant Bev Stewart - Partner and Head of Family Office, Stonehage Fleming Roberta Harvey - Partner, Head of Trust and Estate Disputes, Forsters James MacDougald - Barrister, Ten Old Square
11:00am - 11:25am	Coffee Break	
11:25am - 12:05pm	THE WORLD OF REGULATION FOR TRUSTEES Our regulatory experts highlight all the latest and upcoming regulatory developments trustees need to know and prepare for.	Mathew Cook - Partner, Regulatory, Mourant

12:05pm -
12:45pm

TRIGGER EVENTS: DIVORCE AND DEATH

How divorce and death activate complex legal risks across trusts, estates, and family structures, and the strategies lawyers use to protect wealth and avoid conflict.

Katie Hooper - Partner, Litigation, Mourant
Alice Dumoitier - Head of Client Services, Trident Trust
Lucy Stewart-Gould - Partner, Stewarts
Luke Richardson - Counsel, Dispute Resolution, Baker McKenzie

12:45pm -
1:45pm

Lunch

1:45pm -
2:25pm

**GLOBAL CHANGE, LOCAL IMPACT:
A FIRESIDE CHAT ON PRIVATE WEALTH IN JERSEY**

Jonathan Speck hosts leading private wealth specialists, from Jersey and beyond, to explore the impact of recent global developments on clients, already emerging market trends, and the 2026 H2 outlook for the private wealth industry in Jersey.

Jonathan Speck - Partner, Litigation, Mourant
Sarajane Kempster - Managing Director, Head of Fiduciary Clients, RBC Wealth Management
Kevin Boscher - Chief Investment Officer, Titan Wealth CI
Stella Mitchell-Voisin - International Chief Executive Officer, Summit Trust

2:25pm -
3:05pm

GOVERNANCE IN PRIVATE WEALTH SUCCESSION

Panel discussion on key issues in succession, including ownership and management transfer, incapacity and litigation risks, and alignment with controlling structures.

William Burnell - Partner, International Trusts and Private Client, Mourant
Fred Milner - Counsel, International Trusts and Private Client, Mourant
David Simarro - Tax Partner, Leader of Private Client Services, Deloitte UK

3:05pm -
3:30pm

Coffee Break

3:30pm -
4:10pm

KEYNOTE ADDRESS

Sally Gunnell OBE - Olympic gold medallist

4:10pm -
4:20pm

CHAIR'S CLOSING REMARKS

Katie Hooper - Partner, Litigation, Mourant

4:20pm -
6:30pm

Drinks and Canapés Reception



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