

JERSEY AGENDA - TUESDAY 30 JUNE

MOURANT TRUSTS & PRIVATE WEALTH FORUM 2026 JERSEY

From Control to Continuity:
Governing Family Wealth
Across Generations



TIME	SESSION	SPEAKERS
9:00am - 9:25am	Registration and Coffee	
9:25am - 9:30am	CHAIR'S OPENING REMARKS	Katie Hooper - Partner, Litigation, Mourant
9:30am - 9:40am	WELCOME FROM GOLD SPONSOR	Sarajane Kempster - Managing Director, Head of Fiduciary Clients, RBC Wealth Management
9:40am - 10:20am	CASE UPDATE AND THE LATEST IN CHANNEL ISLANDS LAW What is happening in the courts and what legislative updates do you need to be aware of.	Justin Harvey-Hills - Partner, Litigation, Mourant Clementine Dowley - Partner, Payne Hicks Beach
10:20am - 11:00am	THE CONFLICT ZONE: A TRUSTEE'S SURVIVAL GUIDE Examining how trustees can identify and manage fiduciary conflicts of interest, and consider the potential consequences where conflicts are not properly addressed.	Paul Lewis - Counsel, Litigation, Mourant Bev Stewart - Partner and Head of Family Office, Corient Roberta Harvey - Partner, Head of Trust and Estate Disputes, Forsters James MacDougald - Barrister, Ten Old Square
11:00am - 11:25am	Coffee Break	
11:25am - 12:05pm	THE WORLD OF REGULATION FOR TRUSTEES Our regulatory experts highlight all the latest and upcoming regulatory developments trustees need to know and prepare for.	Mathew Cook - Partner, Regulatory, Mourant Carla Benest - Partner, Regulatory, Mourant Sarah Huelin - Partner, Regulatory, Mourant Mike Jones - Managing Director, Mourant Consulting

12:05pm -
12:45pm

TRIGGER EVENTS: DIVORCE AND DEATH

How divorce and death activate complex legal risks across trusts, estates, and family structures, and the strategies lawyers use to protect wealth and avoid conflict.

Katie Hooper - Partner, Litigation, Mourant

Alice Dumoitier - Head of Client Services, Trident Trust

Lucy Stewart-Gould - Partner, Stewarts

Luke Richardson - Counsel, Dispute Resolution, Baker McKenzie

12:45pm -
1:45pm

Lunch

1:45pm -
2:25pm

GLOBAL CHANGE, LOCAL IMPACT: A FIRESIDE CHAT ON PRIVATE WEALTH IN JERSEY

Jonathan Speck hosts leading private wealth specialists, from Jersey and beyond, to explore the impact of recent global developments on clients, already emerging market trends, and the 2026 H2 outlook for the private wealth industry in Jersey.

Jonathan Speck - Partner, Litigation, Mourant

Sarajane Kempster - Managing Director, Head of Fiduciary Clients, RBC Wealth Management

Kevin Boscher - Chief Investment Officer, Titan Wealth CI

Stella Mitchell-Voisin - International Chief Executive Officer, Summit Trust

2:25pm -
3:05pm

GOVERNANCE IN PRIVATE WEALTH SUCCESSION

Panel discussion on key issues in succession, including ownership and management transfer, incapacity and litigation risks, and alignment with controlling structures.

William Burnell - Partner, International Trusts and Private Client, Mourant

Fred Milner - Counsel, International Trusts and Private Client, Mourant

David Simarro - Tax Partner, Leader of Private Client Services, Deloitte UK

Alice Killingbeck - Partner, KPMG Law

3:05pm -
3:30pm

Coffee Break

3:30pm -
4:10pm

KEYNOTE ADDRESS

Sally Gunnell OBE - Olympic gold medallist

4:10pm -
4:20pm

CHAIR'S CLOSING REMARKS

Katie Hooper - Partner, Litigation, Mourant

4:20pm -
6:30pm

Drinks and Canapés Reception



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GUERNSEY AGENDA: THURSDAY 2 JULY

MOURANT TRUSTS & PRIVATE WEALTH FORUM 2026 GUERNSEY

From Control to Continuity:
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Across Generations



TIME	SESSION	SPEAKERS
9:00am - 9:35am	Registration and Coffee	
9:35am - 9:40am	CHAIR'S OPENING REMARKS	Gilly Kennedy-Smith - Partner, International Trusts and Private Client, Mourant
9:40am - 10:20am	CASE UPDATE AND THE LATEST IN CHANNEL ISLANDS LAW What is happening in the courts and what legislative updates do you need to be aware of.	Christopher Edwards - Partner, Litigation, Mourant
10:20am - 11:00am	FAMILY GOVERNANCE AND 'HARD CONVERSATIONS' There is growing recognition that human dynamics, rather than tax, pose the greatest risk to successful succession. This discussion will explore how families can approach difficult conversations, manage differing expectations, and put governance structures in place to support long term continuity.	Benjamin Manchak - Counsel, Litigation, Mourant Scott McPherson - Director, Trust & Corporate, Oak Group Edward Birrell - Partner, Charles Russell Speechleys
11:00am - 11:25am	Coffee Break	
11:25am - 12:05pm	SUCCESSION OF OPERATING BUSINESSES: CONTROL WITHOUT CLARITY, DEVELOPING LEADERSHIP Within private family wealth structures, unclear control and governance, combined with reluctance to relinquish influence, can turn business succession into emotionally charged disputes over stewardship, legacy and family harmony.	Abel Lyall - Partner, Litigation, Mourant Mark Savage - Tax Director, BDO Zac Hanley - Associate Director, Saffery Trust

12:05pm -
12:45pm

TRIGGER EVENTS: DIVORCE AND DEATH

How divorce and death activate complex legal risks across trusts, estates, and family structures, and the strategies lawyers use to protect wealth and avoid conflict.

Sandra Duerden - Partner, Litigation, Mourant
Gillian Ralston Jordan - Partner and Head of the Family Office Guernsey, Corient
Lucy Stewart-Gould - Partner, Stewarts
Luke Richardson - Counsel, Dispute Resolution, Baker McKenzie

12:45pm -
1:45pm

Lunch

1:45pm -
2:25pm

**GLOBAL CHANGE, LOCAL IMPACT:
A FIRESIDE CHAT ON PRIVATE WEALTH IN GUERNSEY**

Gilly Kennedy-Smith hosts leading private wealth specialists, from Guernsey and beyond, to explore the impact of recent global developments on clients, already emerging market trends, and the 2026 H2 outlook for the private wealth industry in Guernsey.

Gilly Kennedy-Smith - Partner, International Trusts and Private Client, Mourant
Stella Mitchell-Voisin - International Chief Executive Officer, Summit Trust
Paul Hodgson - Non-Executive Chairman, Praxis
Melanie Griffiths - Client Advisor in the UBS Global Wealth Management team

2:25pm –
3:05pm

THE PERMANENT EVIDENCE PROBLEM

Has transparency made private wealth more litigable?

Jeremy Wessels - Partner, Litigation, Mourant

3:05pm -
3:30pm

Coffee Break

3.30pm -
4:10pm

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Gilly Kennedy-Smith - Partner, International Trusts and Private Client, Mourant

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